

**CITY OF LEAWOOD, KANSAS**

**APPLICATION FOR ISSUANCE OF ECONOMIC DEVELOPMENT REVENUE BONDS**

*(Expedited Process)*

(A non-refundable application fee of \$3,000 must accompany this application when filed with the City Clerk)

The undersigned hereby agrees that the submission of this Application to the City of Leawood, Kansas (the "City"), and the City's adoption of a Resolution indicating an intent to issue the economic development revenue bonds (the "Bonds") to provide funds for the Project will not give rise to an obligation by the City to fund such Project in the amount requested or in any amount. The undersigned further understands and agrees that there is no assurance that bonds will be issued by the City or that bond proceeds will be sufficient to fund the Project as hereby requested.

\_\_\_\_\_  
Date of Application

\_\_\_\_\_  
Applicant (Applicant Name or Name of Individual)

Telephone Number \_\_\_\_\_  
Fax Number \_\_\_\_\_  
E-mail Address \_\_\_\_\_

\_\_\_\_\_  
Address

\_\_\_\_\_  
Name of Responsible Officer

\_\_\_\_\_  
Title

\_\_\_\_\_  
Address

Attorney for Applicant

Telephone Number \_\_\_\_\_  
Fax Number \_\_\_\_\_  
E-mail Address \_\_\_\_\_

\_\_\_\_\_  
Address

Underwriter or Purchaser of Bonds (If known)

Telephone Number \_\_\_\_\_  
Fax Number \_\_\_\_\_  
E-mail Address \_\_\_\_\_

\_\_\_\_\_  
Address

Amount of Bonds Requested:

\$ \_\_\_\_\_

Nature of Project:

- Industrial
- Commercial
- Agricultural
- Pollution Control
- Other (please specify) \_\_\_\_\_

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**I. Corporate or Business Entity Information**

A. In what line or lines of business is the Applicant engaged?

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B. Is the Applicant a proprietorship, partnership, limited liability company or corporation?

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C. Year and state of incorporation or formation of business entity?

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If proprietorship, partnership, limited liability company or closed corporation, list the names and owners and the approximate amounts owned by each of its principal stockholders:

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D. If Applicant is subsidiary of another business entity, state name and address of parent:

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E. List the name and titles of the principal officers of the Applicant:

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F. List the name of the certified public accounting firm (or firms) which has performed audits of the Applicant (or its parent books and records for the past five years:

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If the Applicant corporation or its parent is a publicly held corporation and regularly files annual and quarterly reports on Form 10-K and Form 10-Q, respectively, attach as a part of this application, copies of the most recent Form 10-K and Form 10-Q, the Applicant's most recent report to shareholders, as well as any reports on Form 8-K filed within the past fiscal year.

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II. The Project

A. Type of project (check as many as applicable)

- New business
- Establishment of headquarters/regional office
- Acquisition of existing business
- Expansion of existing business

B. Briefly describe the nature of the proposed project, including detailed information as to the structure itself (size of building, amount of land to be purchased, etc.), and what products or services are to be manufactured or provided:

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C. Will the facility engage in direct retail sales? If so, are any of the retail sales catalog or on-line sales, and if so, how much:

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D. What is the street address or location of the proposed project?

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E. Legal description of the property (attach separate sheet if necessary):

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F. Appraised value of property (to be acquired from County Appraiser):

Real Estate	\$	_____
Improvements	\$	_____
Equipment	\$	_____

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G. Will the Applicant be in direct competition with other local applicant(s)? If so, name the applicant(s):

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Describe the nature of the competition:

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H. Does the Applicant have a single or a multiple plant business or operation?

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I. Does the Applicant or its parent presently have facilities located in the City? If so, describe and provide location:

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J. Will the City facility be the headquarters of the Applicant? If not, where is the headquarters located?

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III. Nature of Improvements

A. Approximate amount requested:

Land	\$	_____
Buildings	\$	_____
Machinery and Equipment	\$	_____
Financing Costs	\$	_____
Other (specify)	\$	_____
_____		
_____		
<b>Total</b>	\$	_____

B. What type of machinery and equipment is proposed to be financed?

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C. Name, address and telephone number of contractor, architect, engineer:

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D. If any Existing Business, how many persons are currently employed by the firm in the City?

\_\_\_\_\_

If any Existing Business, how many additional persons are will be employed by the firm as a result of the Project?

\_\_\_\_\_

If a New Business, how many persons will be employed at the project?

\_\_\_\_\_

How many new jobs will be created initially?

\_\_\_\_\_

How many new jobs will ultimately be created?

\_\_\_\_\_

E. Briefly describe the approximate numbers of persons to be employed at the Project at all levels and the anticipated average wage for each (Ex: management, office, skilled, and unskilled):

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F. What dollar amount or percentage of the Applicant's total projected annual sales is expected to be generated by the Project?

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G. Is the prospective location properly zoned?

If a zoning change is pending, cite application number and present status. If application has not been made, briefly describe what change will be needed and plans for submitting application:

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H. Is there likelihood for expansion of the proposed facility within 3 years?

Is such expansion contemplated in this application for the resolution of intent?

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I. What is the estimated date for operations to begin at the Project?

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**IV. Incentives from State of Kansas – Department of Commerce**

A. Describe the incentive program and amount of incentives granted or previously received for the Project from the State of Kansas – Department of Commerce.

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**V. The Financing**

A. Will the Applicant pledge any assets other than the project itself to secure the bonds? If so, what?

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B. What other person, firm or corporation will guarantee the payment of the bonds?

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**SUBMIT AS AN ATTACHMENT, THE SAME FINANCIAL INFORMATION WITH RESPECT TO THE GUARANTOR AS IS REQUESTED FOR THE APPLICANT UNDER PART III ABOVE.**

C. What portion of the project will be financed from funds other than bond proceeds?

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What is the source of such funds?

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- D. Has the Applicant consulted a prospective purchaser or underwriter to determine whether the bonds are marketable?
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If so, state the name, address and principal contact of the prospective underwriter:

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- E. If the bonds are to be privately placed, please attach the letter of intent or commitment letter relating to such sale:
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- F. Has the Applicant considered conventional financing?
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- G. Does the Applicant or its parent intend to purchase all or any part of the proposed bond issue?
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**VI. Tax Abatement**

Is the applicant requesting any tax abatement for the project? Describe requested amount of tax abatement.

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**VII. Appraiser's Statement**

Attach as a part of this application, a letter signed by the County Appraiser stating the estimated amount of ad valorem taxes payable for the land and improvements to be financed through the proceeds of the proposed bonds.

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**VIII. Certification of Applicant**

The undersigned hereby represents and certifies that, to the best knowledge and belief of the undersigned, this application contains no information or data, contained herein or in the exhibits or attachments, that is false or incorrect and that it is truly descriptive of the property which is intended as the security for the proposed bonds.

A check in the amount of \$3,000 representing the City's non-refundable application fee is enclosed.

The undersigned acknowledges and agrees to pay to the City simultaneously with the issuance of the bonds all City out-of-pocket costs and a bond issuance fee calculated on the schedule set forth below. In no event will the City's issuance fee exceed \$100,000 or be less than \$2,500.

Projects Requesting Real Property Tax Abatement. For Projects requesting real property tax abatement the City shall receive an issuance fee of (i) .0025 of the first \$10 million par amount of bonds being issued, plus (ii) .0020 of the par amount of bonds being issued in excess of \$10 million. In no event shall such issuance fee be less than \$2,500. The fee shall be due and payable at the time the EDRBs are issued.

Sales Tax Exemption Only. For Projects requesting a sales tax exemption but not a real property tax abatement, the City shall receive an issuance fee of (i) .0010 of the par amount of bonds. In no event shall the issuance fee be less than \$2,000. The fee shall be due and payable at the time the EDRBs are issued.

APPLICANT NAME: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

TITLE: \_\_\_\_\_



**APPLICANT DATA SHEET  
(To be completed by the Applicant)**

**Applicant and Its Employees**

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Name of Applicant: \_\_\_\_\_

Description of the Applicant's location or expansion in the community:

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**SIC**

**Market Value of the Applicant's initial new or additional investment in:**

Land	\$ _____
Building and improvements	\$ _____
Furniture, fixtures and equipment	\$ _____

**Projected expansions:**

**Expansion 2:**

Year of expansion:

Additional investment in:

Land	\$ _____
Buildings and improvements	\$ _____
Furniture, fixtures and equipment	\$ _____

**Expansion 3:**

Year of expansion

Additional investment in:

Land	\$ _____
Buildings and improvements	\$ _____
Furniture, fixtures and equipment	\$ _____

**Expansion 4:**

Year of expansion

Additional investment in:

Land	\$ _____
Buildings and improvements	\$ _____
Furniture, fixtures and equipment	\$ _____

**APPLICANT DATA SHEET**  
**(To be completed by the Applicant)**

**New or additional sales of the Applicant**

Year

1	\$ _____
2	\$ _____
3	\$ _____
4	\$ _____
5	\$ _____
6	\$ _____
7	\$ _____
8	\$ _____
9	\$ _____
10	\$ _____

**Percent of sales subject to sales taxes in the:**

City	_____	%
County	_____	%
State	_____	%

**Annual net taxable income, as a percent of sales, on which state corporate income taxes will be computed:** \_\_\_\_\_%

**Annual purchases of the Applicant:**

Year

1	\$ _____
2	\$ _____
3	\$ _____
4	\$ _____
5	\$ _____
6	\$ _____
7	\$ _____
8	\$ _____
9	\$ _____
10	\$ _____

**Percent of purchases subject to sales taxes in the:**

City	_____	%
County	_____	%
State	_____	%

**APPLICANT DATA SHEET  
(To be completed by the Applicant)**

**Annual utilities that will be used by the Applicant:**

Water	\$	_____
Wastewater	\$	_____
Telephone	\$	_____
Electricity	\$	_____
Gas	\$	_____
Garbage	\$	_____
Cable	\$	_____
Other	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____

**Year**

1	\$	_____
2	\$	_____
3	\$	_____
4	\$	_____
5	\$	_____
6	\$	_____
7	\$	_____
8	\$	_____
9	\$	_____
10	\$	_____

**Number of new employees moving to the county each year:**

Year	From out-of-state	Total
1	_____	
2	_____	
3	_____	
4	_____	
5	_____	
6	_____	
7	_____	
8	_____	
9	_____	
10	_____	

**APPLICANT DATA SHEET  
(To be completed by the Applicant)**

**Average Annual Salaries of employees:**

Year	
1	\$ _____
2	\$ _____
3	\$ _____
4	\$ _____
5	\$ _____
6	\$ _____
7	\$ _____
8	\$ _____
9	\$ _____
10	\$ _____

**Household size of a typical new worker:** \_\_\_\_\_

**Number of school age children in the household of a typical new worker:** \_\_\_\_\_

**Construction**

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**Initial construction or expansion:**

Cost of construction at the Applicant's new or expanded facility: \$ \_\_\_\_\_

If construction is by an outside contractor, estimated percent profit on the cost of construction: \$ \_\_\_\_\_

Amount of taxable construction materials purchased in:

    Kansas \$ \_\_\_\_\_

    The County \$ \_\_\_\_\_

    The City \$ \_\_\_\_\_

Amount of taxable furniture, fixtures and equipment purchased in:

    Kansas \$ \_\_\_\_\_

    The County \$ \_\_\_\_\_

    The City \$ \_\_\_\_\_

Total construction salaries: \$ \_\_\_\_\_

Amount paid to an average construction worker during the construction period \$ \_\_\_\_\_

Household size of an average construction worker: \$ \_\_\_\_\_

Number of construction workers:

**APPLICANT DATA SHEET  
(To be completed by the Applicant)**

**Expansion 2:**

Expansion construction costs: \$ \_\_\_\_\_

If construction is by an outside contractor, estimated percent profit on the cost of construction: \$ \_\_\_\_\_

Amount of taxable construction materials purchased in:

Kansas \$ \_\_\_\_\_

The County \$ \_\_\_\_\_

The City \$ \_\_\_\_\_

Amount of taxable furniture, fixtures and equipment purchase in:

Kansas \$ \_\_\_\_\_

The County \$ \_\_\_\_\_

The City \$ \_\_\_\_\_

Total construction salaries: \$ \_\_\_\_\_

Amount paid to an average construction worker during the construction period: \$ \_\_\_\_\_

Number of construction workers: \_\_\_\_\_

**Expansion 3:**

Expansion construction costs: \$ \_\_\_\_\_

If construction is by an outside contractor, estimated percent profit on the cost of construction: \$ \_\_\_\_\_

Amount of taxable construction materials purchased in:

Kansas \$ \_\_\_\_\_

The County \$ \_\_\_\_\_

The City \$ \_\_\_\_\_

Amount of taxable furniture, fixtures and equipment purchase in:

Kansas \$ \_\_\_\_\_

The County \$ \_\_\_\_\_

The City \$ \_\_\_\_\_

Total construction salaries: \$ \_\_\_\_\_

Amount paid to an average construction worker during the construction period: \$ \_\_\_\_\_

Number of construction workers: \_\_\_\_\_

**APPLICANT DATA SHEET**  
**(To be completed by the Applicant)**

**Expansion 4:**

Expansion construction costs: \$ \_\_\_\_\_

If construction is by an outside contractor, estimated percent profit on the cost of construction:

\$ \_\_\_\_\_

Amount of taxable construction materials purchased in:

Kansas \$ \_\_\_\_\_

The County \$ \_\_\_\_\_

The City \$ \_\_\_\_\_

Amount of taxable furniture, fixtures and equipment purchase in:

Kansas \$ \_\_\_\_\_

The County \$ \_\_\_\_\_

The City \$ \_\_\_\_\_

Total construction salaries: \$ \_\_\_\_\_

Amount paid to an average construction worker during the construction period: \$ \_\_\_\_\_

Number of construction workers: \_\_\_\_\_